



PERAK TRANSIT BERHAD

(Company No: 831878-V)

(Incorporated in Malaysia under the Companies Act, 1965)

19, Lebuhraya Bercham Selatan, Taman Cahaya Tasek, 31400 Ipoh, Perak

Tel No.: 05-545 5318/ Fax No.: 05-545 5310

Date: 21 September 2016

RE: ERRATA TO OUR PROSPECTUS DATED 15 SEPTEMBER 2016 (“PROSPECTUS”)

Please be informed that Section 2.4 (iii) - Basis of arriving at the IPO Price on page 18 of the Prospectus contains the following errors:

Our **pro forma** EPS of approximately **16.7 sen** for the FYE 2015 (based on our enlarged issued and paid-up share capital of 1,142,948,000 Shares), which translate into a PE Multiple of 8.98 times.

As a rectification of the aforementioned errors, the details of the Errata are set out hereunder:

Our **net** EPS of approximately **1.67 sen** for the FYE 2015 (based on our enlarged issued and paid-up share capital of 1,142,948,000 Shares), which translate into a PE Multiple of 8.98 times.

A copy of the amended page 18 of the Prospectus is attached.

All other information in the Prospectus remains unchanged.

For any enquiries, please contact TA Securities Holdings Berhad (Shum Sze Ling at 03-2167 9636 or Law Teck Keong at 03-2167 9626) or Tricor Investor & Issuing House Services Sdn Bhd (Lilian Low at 03-2783 9299) during normal business hours from 9.00 a.m. to 5.00 p.m from Monday to Friday (excluding public holidays).